



BNRUDY/CORPSEC/SE/-7-/2012

April 17, 2012

The Listing Department  
The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort, Mumbai - 400 001  
Fax No.:022-22722039

**Sub: Share Holding pattern**

Dear Sirs,

Please find enclosed the Share holding pattern as per the Clause 35 of the Listing Agreement for the quarter ended March 31, 2012 for your records.

You are requested to inform the members accordingly.

Thanking you

Yours truly  
For **BNR Udyog Limited**

A handwritten signature in black ink, appearing to be "Kamal Rathi", with a checkmark at the end.

Kamal Rathi  
(Managing Director)  
Encl: A/a

Name of the Company: BNR UDYOG LIMITED  
 Script Code: 530809  
 Quarter Ended: 31-Mar-12

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35  |                               |  |   |
|---|-------------------------------|--|---|
| NAME OF THE COMPANY: B N R UDYOG LIMITED  |                               |  |   |
| SCRIP CODE:   | 530809                        | Name of the Scrip:   |   |
| Class of Security:  |                               |  |   |
| QUARTER ENDED:  | 31/03/2012                    |  |   |
| Partly paid-up shares   | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares               | As a % of total no. of shares of the Company.   |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| <b>Total:</b>   | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Outstanding convertible securities:   | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| <b>Total:</b>   | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Warrants:   | No. of warrants               | As a % of total no. of warrants                            | As a % of total no. of shares of the Company, assuming full conversion of warrants                  |
| Held by promoter/promoter group   | 0                             | 0  | 0   |
| Held by Public  | 0                             | 0  | 0   |
| <b>Total:</b>   | <b>0</b>                      | <b>0</b>   | <b>0</b>  |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 3000000                       | 0  | 100.00  |





| CATEGORY CODE | CATEGORY OF SHAREHOLDER                  | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |
|---------------|--|--------------------|------------------------|--|---|----------------------------|---------------------------------------|----------------------|
|               |  |                    |                        |  | AS a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENT AGE     |
| (I)           | (II)                                     | (III)              | (IV)                   | (V)                                      | (VI)  | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |
| (A)           | <b>PROMOTER AND PROMOTER GROUP</b>       |                    |                        |  |   |                            |                                       |                      |
| (1)           | INDIAN                                   |                    |                        |  |   |                            |                                       |                      |
| (a)           | Individual /HUF                          | 12                 | 2042186                | 2037186                                  | 68.07   | 68.07                      | 0                                     | 0.00                 |
| (b)           | Central Government/State Government(s)   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (c)           | Bodies Corporate                         | 1                  | 28300                  | 28300                                    | 0.94  | 0.94                       | 0                                     | 0.00                 |
| (d)           | Financial Institutions / Banks           | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (e)           | Others                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(1) :</b>                  | <b>13</b>          | <b>2070486</b>         | <b>2065486</b>                           | <b>69.02</b>                                    | <b>69.02</b>               | <b>0</b>                              | <b>0.00</b>          |
| (2)           | FOREIGN                                  |                    |                        |  |   |                            |                                       |                      |
| (a)           | Individuals (NRIs/Foreign Individuals)   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (b)           | Bodies Corporate                         | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (c)           | Institutions                             | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
| (d)           | Others                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       | 0                                     | 0.00                 |
|               | <b>Sub-Total A(2) :</b>                  | <b>0</b>           | <b>0</b>               | <b>0</b>                                 | <b>0.00</b>                                     | <b>0.00</b>                | <b>0</b>                              | <b>0.00</b>          |
|               | <b>Total A=A(1)+A(2)</b>                 | <b>13</b>          | <b>2070486</b>         | <b>2065486</b>                           | <b>69.02</b>                                    | <b>69.02</b>               | <b>0</b>                              | <b>0.00</b>          |
| (B)           | <b>PUBLIC SHAREHOLDING</b>               |                    |                        |  |   |                            |                                       |                      |
| (1)           | INSTITUTIONS                             |                    |                        |  |   |                            |                                       |                      |
| (a)           | Mutual Funds /UTI                        | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (b)           | Financial Institutions /Banks            | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (c)           | Central Government / State Government(s) | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (d)           | Venture Capital Funds                    | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (e)           | Insurance Companies                      | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (f)           | Foreign Institutional Investors          | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (g)           | Foreign Venture Capital Investors        | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
| (h)           | Others                                   | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
|               | <b>Sub-Total B(1) :</b>                  | <b>0</b>           | <b>0</b>               | <b>0</b>                                 | <b>0.00</b>                                     | <b>0.00</b>                |                                       |                      |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER   | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGE OR OTHERWISE ENCUMBERED |                      |
|---------------|---|--------------------|------------------------|--|---|----------------------------|---------------------------------------|----------------------|
|               |   |                    |                        |  | AS a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                      | AS a PERCENT AGE     |
| (I)           | (II)  | (III)              | (IV)                   | (V)                                      | (VI)  | (VII)                      | (VIII)                                | (IX)=(VIII)/(IV)*100 |
| (2)           | NON-INSTITUTIONS  |                    |                        |  |   |                            |                                       |                      |
| (a)           | Bodies Corporate  | 38                 | 216774                 | 202674                                   | 7.23  | 7.23                       |                                       |                      |
| (b)           | Individuals   |                    |                        |  |   |                            |                                       |                      |
|               | (i) Individuals holding nominal share capital upto Rs.1 lakh                  | 1165               | 521150                 | 332534                                   | 17.37   | 17.37                      |                                       |                      |
|               | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh         | 6                  | 191485                 | 123985                                   | 6.38  | 6.38                       |                                       |                      |
| (c)           | Others  |                    |                        |  |   |                            |                                       |                      |
|               | NON RESIDENT INDIANS  | 1                  | 100                    | 100                                      | 0.00  | 0.00                       |                                       |                      |
|               | CLEARING MEMBERS  | 1                  | 5                      | 5  | 0.00  | 0.00                       |                                       |                      |
|               | <b>Sub-Total B(2) :</b>   | <b>1211</b>        | <b>929514</b>          | <b>659298</b>                            | <b>30.98</b>                                    | <b>30.98</b>               |                                       |                      |
|               | <b>Total B=B(1)+B(2) :</b>  | <b>1211</b>        | <b>929514</b>          | <b>659298</b>                            | <b>30.98</b>                                    | <b>30.98</b>               |                                       |                      |
|               | <b>Total (A+B) :</b>  | <b>1224</b>        | <b>3000000</b>         | <b>2724784</b>                           | <b>100.00</b>                                   | <b>100.00</b>              |                                       |                      |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                    |                        |  |   |                            |                                       |                      |
| (1)           | Promoter and Promoter Group   |                    |                        |  |   |                            |                                       |                      |
| (2)           | Public  | 0                  | 0                      | 0  | 0.00  | 0.00                       |                                       |                      |
|               | <b>GRAND TOTAL (A+B+C) :</b>  | <b>1224</b>        | <b>3000000</b>         | <b>2724784</b>                           | <b>100.00</b>                                   | <b>0.00</b>                | <b>0</b>                              | <b>0.00</b>          |





| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                                      |                        |                                   |                       |                   |  |                         |   |                                       |   |  |
|--|--------------------------------------|------------------------|-----------------------------------|-----------------------|-------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr.No  | Name of the Shareholder              | Details of Shares held |                                   | Encumbered shares (*) |                   |  | Details of Warrants     |   | Details of convertible securities     |   | Total Shares (including underlying shares) |
|  |                                      | No. of Shares held     | As a % of grand total (A)+(B)+(C) | Pledge Shares         | AS a percentage   | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)  | (II)                                 | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III)*10 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)                                      |
| 1  | KAMAL NARAYAN RATHI                  | 1513934                | 50.46                             | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 2  | BADRI NARAYAN RATHI                  | 176000                 | 5.87                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 3  | SANDEEP RATHI                        | 126359                 | 4.21                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 4  | MAYURA RATHI                         | 96415                  | 3.21                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 5  | KAMAL NARAYAN RATHI (HUF)            | 63300                  | 2.11                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 6  | BASANTI DEVI RATHI                   | 29600                  | 0.99                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 7  | BNR CAPITAL SERVICES PRIVATE LIMITED | 28300                  | 0.94                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 8  | SUNITA DEVI RATHI                    | 17078                  | 0.57                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 9  | BADRI NARAYAN RATHI                  | 14500                  | 0.48                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 10   | KAMAL NARAYAN RATHI                  | 3600                   | 0.12                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 11   | SANDEEP RATHI                        | 800                    | 0.03                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 12   | SUNITA RATHI                         | 500                    | 0.02                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
| 13   | BASANTI DEVI RATHI                   | 100                    | 0.00                              | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |
|  | TOTAL :                              | 2070486                | 69.02                             | 0                     | 0.00              | 0.00   | 0                       | 0.00  | 0                                     | 0.00  | 0.00                                       |



| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                                |                       |  |                         |   |                                       |  |   |
|---|--------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.  | Name of the shareholder        | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|   |                                |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
| 1   | VSL SECURITIES PRIVATE LIMITED | 114600                | 3.82   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 2   | DEEPALI RATHI                  | 67500                 | 2.25   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 3   | PEETI SECURITIES LIMITED       | 65300                 | 2.18   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 4   | RAVI NARAYAN RATHI (HUF)       | 50000                 | 1.67   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
| 5   | RAVI NARAYAN RATHI             | 31000                 | 1.03   | 0                       | 0.00  | 0                                     | 0.00   | 0.00  |
|   | <b>TOTAL :</b>                 | <b>328400</b>         | <b>10.95</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>0.00</b>   |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category |   |                       |  |                         |   |                                       |  |   |
|--|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| Sr.No.   | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) |
|  |   |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |   |
|  |   |                       |  |                         |   |                                       |  |   |
|  |   |                       |  |                         |   |                                       |  |   |
|  | TOTAL :   | 0                     | 0  | 0                       | 0   | 0                                     | 0  | 0   |





| (I)(d) | STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" |           |              |            |
|--------|--|-----------|--------------|------------|
| SLNO   | NAME OF THE SHAREHOLDER                        | CAT. CODE | NO OF SHARES | PERCENTAGE |
|        |  |           | 0            | 0          |
|        | TOTAL :  |           | 0            | 0          |

| (II)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) |                           |   |  |
|---------|--|---------------------------|---|--|
| Sr.No.  | Type of outstanding DR (ADRs,GDRs,SDRs,etc.)           | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |
|         |  |                           |   |  |
|         | TOTAL :  | 0                         | 0   | 0  |

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% |   |   |  |
|---------|---|---|---|--|
| Sr.No.  | Name of the DR Holder   | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
|         |   |   |   |  |
|         | TOTAL :   |   | 0   | 0  |

